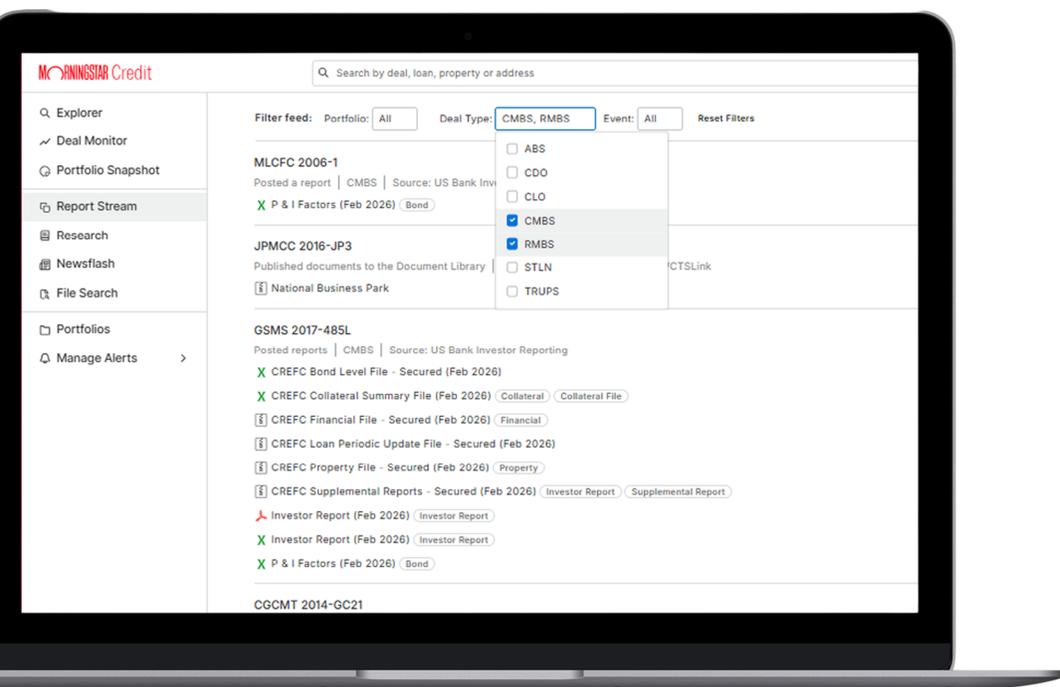**REPORT STREAM**

Access All Relevant Deal Documents in One Place for Faster Review and Analysis

Report Stream automates the collection and organization of deal documents, reports, notices, and data files from servicer and trustee websites—giving your team fast, reliable access to every critical update. Scale effortlessly across RMBS, CMBS, CLO, ABS, and structured credit portfolios with speed and accuracy.
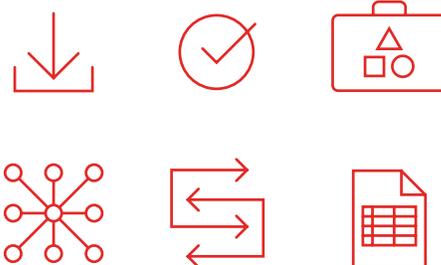

One Source for All Deal Reports

Streamline how your team accesses, monitors, and shares critical deal documents to ensure nothing is missed across primary sources, deal Q&A, and private reports.

- **Save time downloading reports from various sources**
- **Access the latest documents sooner**
- **Securely share private reports with internal teams**

Built for Institutional Workflows

Report Stream is designed to fit seamlessly into institutional research, surveillance, and operations workflows. Teams can bulk download documents or access them programmatically through APIs to support internal systems, analytics platforms, and data warehouses. Centralized storage and a complete audit trail make it easier to support compliance, reporting, and regulatory reviews, while enabling consistent processes across large, multi-asset portfolios.

Manage Deal Reporting at Scale

Advanced Search
- Navigate through systematically categorized documents with our intuitive interface.
- Pinpoint specific information and data points across tens of thousands of documents in seconds.
- Improve visibility across your portfolio using smart tagging with custom categories.

Proactive Alerts
- Get notified as soon as new documents are pulled into the platform.
- Customize alerts by deal, counterparty, asset class, document type, or credential status to only see what matters to you.
- Spot market-moving developments earlier, including performance shifts, valuation changes, modifications, and transfers to special servicing.

Supported Asset Classes

CMBS / CRE Securitizations
Commercial mortgage-backed securities and conduit deals. Support for office, retail, multifamily, hospitality, and mixed-use collateral with detailed property-level analytics.

RMBS
Residential mortgage-backed securities including prime, Alt-A, and non-QM mortgages. Comprehensive loan performance tracking and prepayment modeling capabilities.

ABS
Asset-backed securities across auto loans, student loans, credit cards, and equipment leases. Specialized handling for consumer credit metrics and charge-off analysis.

CLOs
Collateralized loan obligations backed by leveraged corporate loans. Coverage includes covenant analysis, obligor tracking, and credit rating migration monitoring.

ABOUT MORNINGSTAR CREDIT

Built on ratings-agency quality data and models, Morningstar Credit empowers credit market decision-makers with advanced analytics across CMBS, commercial real estate, CLOs, corporate credit, and bank performance. With decades of historical performance data and flexible delivery designed for modern workflows, our platform brings speed, accuracy, and clarity to securitized and institutional markets. Morningstar Credit is trusted by leading global banks, asset managers, insurance investors, government entities, and capital markets firms. Visit credit.morningstar.com for more information.

Learn More

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